



CERTIFIED COPY

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British Columbia Registrar of Companies

Notice of Articles

BUSINESS CORPORATIONS ACT

CAROL PREST

This Notice of Articles was issued by the Registrar on: January 15, 2021 08:24 AM Pacific Time

Incorporation Number: BC1212806

Recognition Date and Time: Incorporated on June 17, 2019 08:56 AM Pacific Time

NOTICE OF ARTICLES

Name of Company:

TPCO HOLDING CORP.

REGISTERED OFFICE INFORMATION

Mailing Address:

SUITE 2600, THREE BENTALL CENTRE
595 BURRARD STREET, P.O. BOX 49314
VANCOUVER BC V7X 1L3
CANADA

Delivery Address:

SUITE 2600, THREE BENTALL CENTRE
595 BURRARD STREET, P.O. BOX 49314
VANCOUVER BC V7X 1L3
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:

SUITE 2600, THREE BENTALL CENTRE
595 BURRARD STREET, P.O. BOX 49314
VANCOUVER BC V7X 1L3
CANADA

Delivery Address:

SUITE 2600, THREE BENTALL CENTRE
595 BURRARD STREET, P.O. BOX 49314
VANCOUVER BC V7X 1L3
CANADA

DIRECTOR INFORMATION**Last Name, First Name, Middle Name:**

Hensch, Michael Leland

Mailing Address:

135 GRAND STREET, 2ND FLOOR
NEW YORK NY 10013
UNITED STATES

Delivery Address:

135 GRAND STREET, 2ND FLOOR
NEW YORK NY 10013
UNITED STATES

Last Name, First Name, Middle Name:

Auerbach, Michael B.

Mailing Address:

135 GRAND STREET, 2ND FLOOR
NEW YORK NY 10013
UNITED STATES

Delivery Address:

135 GRAND STREET, 2ND FLOOR
NEW YORK NY 10013
UNITED STATES

Last Name, First Name, Middle Name:

Allen, Jeffry

Mailing Address:

1550 LEIGH AVENUE
SAN JOSE CA 95125
UNITED STATES

Delivery Address:

1550 LEIGH AVENUE
SAN JOSE CA 95125
UNITED STATES

Last Name, First Name, Middle Name:

Bartz, Carol

Mailing Address:

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UNITED STATES

Delivery Address:

1550 LEIGH AVENUE
SAN JOSE CA 95125
UNITED STATES

Last Name, First Name, Middle Name:

Neukomm, Daniel

Mailing Address:

1550 LEIGH AVENUE
SAN JOSE CA 95125
UNITED STATES

Delivery Address:

1550 LEIGH AVENUE
SAN JOSE CA 95125
UNITED STATES

Last Name, First Name, Middle Name:

Foreman, Al

Mailing Address:

1550 LEIGH AVENUE
SAN JOSE CA 95125
UNITED STATES

Delivery Address:

1550 LEIGH AVENUE
SAN JOSE CA 95125
UNITED STATES

RESOLUTION DATES:

Date(s) of Resolution(s) or Court Order(s) attaching or altering Special Rights and Restrictions attached to a class or a series of shares:

July 15, 2019

AUTHORIZED SHARE STRUCTURE

| | | |
|---------------|----------------|--|
| 1. No Maximum | Class B Shares | Without Par Value |
| | | With Special Rights or Restrictions attached |

| | | |
|---------------|---------------|--|
| 2. No Maximum | Common Shares | Without Par Value |
| | | With Special Rights or Restrictions attached |

| | | |
|---------------|-----------------------------|--|
| 3. No Maximum | Proportionate Voting Shares | Without Par Value |
| | | With Special Rights or Restrictions attached |

| | | |
|---------------|----------------------------------|--|
| 4. No Maximum | Class A Restricted Voting Shares | Without Par Value |
| | | With Special Rights or Restrictions attached |
